

CAPABILITY STATEMENT

Company Overview

Since 2002, Ludwig Business Consultants has provided outsourced Accounting, Project Management, CFO, Taxation, and Business Advisory services to for-profit and not-for-profit companies. Ludwig Business Consultants is a firm of Accountants and trusted Business Advisors who works closely with Senior Management throughout organizations to provide excellence in outsourced accounting. The firm takes a very hands-on approach when working with clients while staying committed to the corporate mission.

Executive Bio

Phyllis A. Ludwig is a results-driven Business Consultant with a 30-year history of strengthening and improving the results of organizations. Prior to launching the firm, Ms. Ludwig spent several years in Senior Financial Management positions with public companies on the East Coast. Her foundational experience was developed as an auditor with Arthur Andersen in the Washington, D.C. location where she specialized in government contracting. Other specialty areas include manufacturing and distribution and call center operations. She is a graduate of The Catholic University of America where she earned her degrees in Accounting and Economics. She also received her Executive MBA from Temple University Fox School of Business where she earned the distinction of the Dean's Certificate of Excellence.

General Information

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| Registered Company Name: | Ludwig Business Consultants, PLLC |
| Founded: | 2002 |
| State Incorporated: | Pennsylvania |
| Address: | 1120 Welsh Road, Suite 200 North Wales, PA 19454 |
| Office Contact: | (215) 839-0985 |
| Website: | www.ludwigconsultants.com |

Certifications

Women's Business Enterprise National Council
WBENC National WBE
Certification No: 2005126536

City of Philadelphia Dept of Licenses
and Inspections
Commercial Activity License
License No: 573125

PA Dept of General Services
Small Business Self-Certification
Certification No: 381308-2019-11-SB

Key Contacts

Phyllis A. Ludwig, CPA/EMBA

Founder & President

Email: PLudwig@ludwigconsultants.com

Company Services and Core Competencies

General Accounting Services:

- Cash Basis & Accrual Basis Accounting
- Cost Accounting
- Financial Accounting
- Management Accounting
- Project Accounting
- Projections/Forecasts
- Budget Comparisons

Decision Analytics & Predictive Modeling Services:

- Strategic Planning
- Project Management
- Cost Benefit Analysis
- Return on Investment
- Optimization of systems
- Other Analytical Application

Tax Accounting and Auditing:

- Corporate and Individual Income Taxation
- Sales and Use Tax
- Employment Taxes
- Tax Compliance
- Tax Planning
- Compilations
- Internal Audits
- Due Diligence

Past Performance

- Philadelphia Housing Authority Contract #004217 – 2019 to present (subcontractor to RSM)
- WBEC East Business Consulting Program (in conjunction with the Small Business Administration)